

GENERAL USER

General landing page that will contain basic instructions as well as be able to add new laws each year as things change.

This document appears if a user is created with the Standard form selected.

Opens a window on screen with instructions on how to fill out the form.

Document is a fillable pdf that can be replaced each year as new forms are sent by the state.

Button is greyed out or inaccessible while user is on the Form page

This document appears if a user is created with the Under Threshold form selected

Opens a window on screen with instructions on how to fill out the form.

Document is a fillable pdf that can be replaced each year as new forms are sent by the state.

Button is greyed out or inaccessible while user is on the Form page

ADMIN USER

searches will do like searches and reduce options as the user types preferably

Rows are clickable or have an option to view. They will open to that accounts info. Also admin user can change which form populates the form page for end user.

Would it make more sense to have the ability to change the form type field after the user has already clicked into the account???

On click a window would appear and admin user would fill in fields and new row in the users table.

On create a new record is added to the users table. An email is sent to the user and it contains a temp password. Once the user logs in they need to create a new password.

Takes admin user back to main dash page.

account number and business name are populated when admin user selects a row from the list of accounts

Possibly have the ability to change the form type here?

admin user can change records for account

This will run with a database backed. The database will contain at least three tables. 1. Users - These will essentially be the people who are logging in and editing the information.

2. Itemized List - This table will be a record of the item for a user. The items will be tied to the user.

3. Historical - This table will house the historical documents that a user can open up.

Users can export their table as a csv or pdf

On click saved pdf opens up. Users can download or print.

Add New Item creates new row in users itemized list table that users can edit.

Button is active only when on Itemized List page

On submit an email is sent to the user and to the assessors. The PDF and itemized list are saved to a folder location that the Assessors have access too. The form is cleared and the list is left unchanged until the next year.

Takes admin user back to main dash page.

Admin user adds new row to historical table. Uploads document from computer and adds the year. List is ordered by year.